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ATTORNEYS FOR THE DEBTORS

**UNITED STATES BANKRUPTCY COURT  
FOR THE NORTHERN DISTRICT OF TEXAS  
DALLAS DIVISION**

<b>IN RE:</b>	§	
	§	<b>CASE NO. 14-30699-11</b>
	§	
<b>BUFFET PARTNERS, L.P., et al.,</b>	§	<b>CHAPTER 11</b>
	§	
<b>DEBTORS.<sup>1</sup></b>	§	<b>(Jointly Administered)</b>
	§	

**NOTICE OF CLOSING OF SALE**

On March 14, 2014, the Debtors filed their *Expedited Motion for an Order (I) Approving the Procedures for (A) the Sale of Substantially All Assets (B) the Assumption and Assignment of Certain Executory Contracts and Unexpired Leases (C) the Establishment of Cure Amounts, (II) Approving Form of notice and (III) Setting a Hearing Date for the Approval of the Sale* [Dkt. No. 184] (the “Sale Motion”).

On March 24, 2014, the Court entered the *Order (i) Approving the Procedures for (a) the Sale of Substantially All Assets (b) the Assumption and Assignment of Certain Executory Contracts and Unexpired Leases (c) the Establishment of Cure Amounts, (ii) Approving Form of*

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<sup>1</sup> The Debtors in these chapter 11 cases are Buffet Partners, L.P. and Buffet G.P., Inc.

*Notice and (iii) Setting a Hearing Date for the Approval of the Sale* [Dkt. No. 216] (the “Sale Procedures Order”).

Pursuant to the Sale Procedures Order, on March 28, 2014, the Debtors filed the fully executed Purchase Agreement with the Stalking Horse [Dkt. No. 233].

On May 12, 2014, the Court entered the Order (A) Approving the Sale of Substantially All Assets and (B) Authorizing the Assumption and Assignment of Certain Executory Contracts [Dkt. No. 364] (the “Sale Order”), which approved the Sale Motion as set forth therein.

**PLEASE TAKE NOTICE** that on June 20, 2014, the Debtors and Chatham Credit Management III LLC closed on the Sale (as defined in the Sale Order).

Dated: June 21, 2014

Respectfully submitted,

**BAKER & McKENZIE LLP**

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By: /s/ John E. Mitchell

John E. Mitchell, SBT # 00797095

Rosa A. Shirley, SBT #24056313

**ATTORNEYS FOR THE DEBTORS**

**CERTIFICATE OF SERVICE**

I hereby certify that on June 21, 2014, a true and correct copy of the foregoing document was served on the parties registered to receive electronic notification via the Electronic Case Filing System for the United States Bankruptcy Court for the Northern District of Texas.

I further certify that service via United States first-class mail on those parties listed on the Debtors' Master Service and counterparties to the Debtors' executory contracts and unexpired leases as set forth in the attached **Exhibit A to Certificate of Service** will follow and a supplemental certificate of service will be filed accordingly.

/s/ John E. Mitchell

John E. Mitchell

**Exhibit A to Certificate of Service**

1 Source International  
925 Woodstock Rd., Ste. 150  
Roswell, GA 30075

Anchor Equities, Ltd  
3839 Bee Caves Rd., Ste. 200  
Austin, TX 78746

1750 Redondo LLC  
170 Argonne Avenue  
Long Beach, CA 90803

AP Food Sales  
7501 Hughes Dr.  
Plano, TX 75024

505 Cordova LLC  
508 W. Cordova Rd.  
Santa Fe, NM 87505

Aramark  
AUS Central Lockbox  
PO Box 731676  
Dallas, TX 75284-1085

Admiral Linen  
2030 Kipling  
Houston, TX 77098

ARC CAFEUSA001, LLC  
200 Dryden Rd., Ste. 1100  
Dresher, PA 19025

Adobe Systems Inc.  
345 Park Ave.  
San Jose, CA 95110-2704

Arthur N. Rupe Foundation  
3887 State St., Ste. 22  
Santa Barbara, CA 93105

Air Gas  
4119 Colony Dr.  
Hatboro, PA 19040

ASO Agreement/TPA, United Healthcare  
5800 Granite Pkwy., Ste. 900  
Plano, TX 75024

Air Liquide  
801 West North Carrier Pkwy.  
Grand Prairie, TX 75050

AT&T -Local Exchange Services #2  
PO Box 105414  
Atlanta, GA 30348

AKR Recruiting  
5209 N. Shartel Ave.  
Oklahoma City, OK 73118

AT&T -Managed Internet Service  
PO Box 5019  
Carol Stream, IL 60197

Allen Canning Co  
PO Box 841080  
Dallas, TX 75284-1080

AT&T Business Network Service #1  
PO Box 5019  
Carol Stream, IL 60197

Alliance Processors  
PO Box 77101  
Dallas, TX 75284-1081

AT&T Business Network Service #1  
PO Box 105414  
Atlanta, GA 30348

Aloha- Radiant Systems  
PO Box 198755  
Atlanta, GA 30384

AT&T Completelink 2.0 ILEC Pricing  
PO Box 105414  
Atlanta, GA 30348

Ameripride Services  
6025 W. Van Buren  
Phoenix, AZ 85043-3509

AT&T FLexible Reach - IP Toll-Free-Voice  
PO Box 5001  
Carol Stream, IL 60197

AT&T Managed Internet Service  
PO BOX 5019  
Carol Stream, IL 60197

City of Odessa - 104  
PO Box 2552  
Odessa, TX 79760

Atmos Energy  
PO Box 790311  
Saint Louis, MO 63179

City of OK  
PO Box 26570  
Oklahoma City, OK 73126

Audio Video Media  
21 Sabin St.  
Pawtucket, RI 02860

Clear Channel  
Dept. CH 14365  
Palatine, IL 60055

Bellah & Associates  
4200 Boston Ave., Ste. 10  
Lubbock, TX 79413

Clear Channel  
File #30005  
PO Box 847247  
Dallas, TX 75284

BioControl Systems  
12822 SE 32nd St.  
Bellevue, WA 98005

Click Here  
8750 N. Central Expy., Ste. 1200  
Dallas, TX 75231

Boston and Mays LLC  
914 S. Tyler St.  
Amarillo, TX 79101

CNE Gas  
9960 Corporate Campus Dr.  
Louisville, KY 40223

Brinks U.S.  
3900 Vassar Dr. NE  
Albuquerque, NM 87107

Compass Professional Health Services  
13601 Preston Rd.  
Dallas, TX 75240

Brinks U.S.  
2600 Shull Ave.  
Oklahoma City, OK 73111

ConAgra  
1 ConAgra Drive  
Omaha, NE 68102

CCS Quickship LLC  
3002 Dow Ave., Ste. 402  
Tustin, CA 92780

ConneX Systems Inc.  
2033 Chennault Dr., Ste. 150  
Carrollton, TX 75006

Chris Hamilton  
4200 Bridgeview Dr., Apt. 1332  
Fort Worth, TX 76109

Consolidated Edison Solutions, Inc.  
100 Summit Lake Dr., Ste. 410  
Valhalla, NY 10595

Cigna  
1640 Dallas Pkwy.  
Plano, TX 75093

Creative Restaurant Services  
401 E. Gordon Dr.  
Exton, PA 19341

Cintas  
PO Box 88005  
Chicago, IL 60680-1005

Crunch Time Systems Inc.  
129 Portland St.  
Boston, MA 02114

City of Albuquerque - 115  
PO Box 1313  
Albuquerque, NM 87103

CS Stars Renewal Agreement  
1225 17th St., Ste. 1300  
Denver, CO 80202

CS Stars Software and Maintenance  
PO Box 201739  
Dallas, TX 75320

Dexter Service Agreement  
3601 Cedar Springs  
Dallas, TX 75219

Dickinson Frozen Foods  
2746 Momentum Place  
Chicago, IL 60689-5327

DIRECTV Business Service Center  
1505 NW 167th St.  
Miami, FL 33169

Discover Link  
27 W. 250 Saint Charles Rd.  
West Chicago, IL 60185

Dr Pepper/Seven Up, Inc.  
PO Box 848424  
Dallas, TX 75284-8424

Eco Lab Dish Machine leases  
Attn: Chris Fiest  
370 Wabasha St.  
Saint Paul, MN 55102

Eco Lab Water Softener Leases  
GCS Service Inc.  
24673 Network Place  
Chicago, IL 60673

Ecolab  
PO Box 70343  
Chicago, IL 60673-0343

Erland L. and Mary Ann Stenberg  
4691 Chilena Valley Rd.  
Petaluma, CA 94952

Farm Properties, Inc.  
5321 S. Sheridan, Ste. 27  
Tulsa, OK 74145

Fidelity Investments  
One Destiny Way, WA2L  
Westlake, TX 76262

Fidler Marketing  
205 NW 66th St.  
Oklahoma City, OK 73116

Food Services of America  
PO Box 561439  
Denver, CO 80256

Gallagher Consulting Agreement  
Two Pierce Place-14th Floor  
Itasca, IL 60143

Garda  
301 N. Lake Ave. Suite 600  
Pasadena, CA 91101

Global Food Exchange  
2009 West Littleton Blvd., Ste. 310  
Littleton, CO 80120

Grant Thornton  
1717 Main St., Ste. 1500  
Dallas, TX 75201-4667

GreatAmerica Financial Services  
PO Box 660831  
Dallas, TX 75266-0831

Halco Foods  
716 Mountain Laurel Dr.  
East Stroudsburg, PA 18301

Hardies Fruits & Vegetables  
PO Box 610484  
Dallas, TX 75261

Hardies Fruits & Vegetables-Houston LP  
PO Box 610413  
Dallas, TX 75261

Hardies Fruits & Vegetables South  
PO Box 613216  
Dallas, TX 75261

Headrick Outdoor Media  
One Freedom Square  
Laurel, MS 39440

Holmes Murphy  
12712 Park Central Dr., Ste. 100  
Dallas, TX 75251

Hospitality Recruiters  
10706 Cortland Ridge Ln.  
Cypress, TX 77433

HOULOUNN, LLC  
5944 Luther Ln., Ste. 725  
Dallas, TX 75225

Humboldt Rio West, LLC  
1300 W Maloney Ave., Ste. 1  
Gallup, NM 87301

Hume Arizona Holdings, LLC  
241 West 71st St.  
New York, NY 10023

Hysler Capital  
PO Box 64379  
Pittsburgh, PA 15264-3749

IBM Credit  
PO Box 67667300  
Dallas, TX 75267

Idahoan Foods  
PO BOX 52280  
Idaho Falls, ID 83405-2280

IndCor Properties  
Two North Riverside Plaza, Ste. 2350  
Chicago, IL 60606

InfoSync Services  
1938 N. Woodlawn, Ste. 110  
Wichita, KS 67208

Inland Diversified Dallas Wheatland LLC  
2901 Butterfield Rd., Bldg. 65092  
Oak Brook, IL 60523

International Food Products  
4600 Railhead Rd.  
4029 Solutions Center  
Fort Worth, TX 76106

Iron Mountain  
1000 Campus Dr.  
Collegeville, PA 19426

J R Simplot Co  
951 Southwood Dr.  
Lubbock, TX

J&R Industrial Cleaning  
3415 Hunters Stand St.  
San Antonio, TX 78230

J.M. Smucker Co.  
39198 Treasury Center  
Chicago, IL 60694-9100

JC's Terminex  
5212 B 34th St  
Lubbock, TX 79407

Joe E. and Bricia M. Monarrez  
Co-Trustes of the Monarrez Family Trust  
16830 Ventura Blvd., Ste. 100  
Encino, CA 91436

John Gannon, Inc.  
525 Park Grove  
Katy, TX 77450

John Sanfilippo  
4290 Solutions Center  
Elgin, IL 60123

Konica Minolta - DF  
PO Box 740423  
Atlanta, GA 30374-0423

La Foy Services, Inc.  
1756 Jay Ell Drive  
Richardson, TX 75081

Las Palmas Dunhill LP  
3100 Monticello Ave., Ste. 300  
Dallas, TX 75205

Lincoln Life  
4975 Preston Park Blvd., Ste. 510-WDD  
Plano, TX 75093

Loffredo Fresh Produce Co.  
4001 SW 63rd St.  
Des Moines, IA 50321

Loffredo Fresh Produce Co.  
4001 SW 63rd St.  
Des Moines, IA 50321

Lookout  
PO Box 1692  
Stafford, TX 77497

Loomis  
17120 Dallas Pkwy. 200  
Dallas, TX 75248

Loomis- Fargo -123  
Dept. 0757  
PO Box 120001DD  
Dallas, TX 75312

Lynx Associates, LP  
767 Fifth Ave., 7th Fl.  
New York, NY 10153

Maxus Capital Group  
31300 Bainbridge Rd.  
Cleveland, OH 44139

MCM Properties Ltd.  
4101 E. 42nd Street D  
Odessa, TX 79762

Mechanical Solutions  
3235 Halifax St.  
Dallas, TX 75247

Mesa Center, LLC  
1031 Andrews Hwy., Ste. 100  
Midland, TX 79701

Messageware Incorporated  
6711 Mississauga Rd., Ste. 308  
Mississauga, ON L5N 6J5  
CANADA

Mexus Group LP  
1012 N. Campbell  
El Paso, TX 79902

Michael & Sandra Trammel  
10230 Pinetree Dr.  
San Diego, CA 92131

Microsoft South Central District  
7000 SR-161  
Irving, TX 75039

Morgan Birge & Assoc.  
119 W. Hubbard St., 4th Fl.  
Chicago, IL 60654

N3 335 Plano TX LLC  
620 E. Southlake Blvd.  
Southlake, TX 76092

National Retail Properties  
450 South Orange Ave., Suite 900  
Orlando, FL 32801

National Retail Properties, LP  
450 S. Orange Ave., Ste. 900  
Orlando, FL 32801

National Retail Properties, LP  
450 S. Orange Ave., Ste. 900  
Orlando, FL 32801

National Retail Properties, LP  
450 S. Orange Av., Ste. 900  
Orlando, FL 32801

National Retail Properties, LP  
450 S. Orange Ave., Ste. 900  
Orlando, FL 32801

New Mexico Logos  
510 Airport Dr. NW A4  
Albuquerque, NM 87109

NMAA  
6600 Palomas NE  
Albuquerque, NM 87109

Northwest Fire Protection  
PO Box 6237  
Fort Smith, AR 72906

NuCo2 Agreement  
PO Box 9011  
Stuart, FL 34995

Okeene Milling Co.  
PO Box 1000  
Okeene, OK 73763

Old Seville Waste Management Inc.  
PO Box 967  
Gulf Breeze, FL 32562

One Energy Shopping Center LLC  
9041 Trask Ave., Ste. B  
Garden Grove, CA 92844



One Source  
PO Box 6016  
Carol Stream, IL 60197

Oracle  
Bane of America Leasing & Capital LLC  
PO Box 405874  
Atlanta, GA 30384

Paccar Financial  
PO Box 1518  
Bellevue, WA 98009

Paragon Foods  
345 Rae's Creek Dr.  
Greenville, SC 29609

Parkway Development LLC  
5214 68th St., Ste. 408  
Lubbock, TX 79424

Pepsi Beverage Contract  
Pepsi Direct 9598813  
PO Box 841828  
Dallas, TX 75284-1828

Peterson Farms / Cherrco  
PO Box 115  
Shelby, MI 49455

Pictsweet  
PO Box 198233  
Atlanta, GA 30384-8233

Pitney Bowes  
PO Box 371874  
Pittsburgh, PA 15250-7874

Potato Specialty Co.  
PO Box 3925  
Lubbock, TX 79452

Premium Assignment Corp  
3522 Thomasville Rd., Ste. 400  
Tallahassee, FL 32309

Pro Act  
24560 Silver Cloud Court  
Monterey, CA 93940

Producers Rice Mill, Inc.  
PO Box 1000 Dept. #17  
Memphis, TN 38148

Providence Risk  
P.O. Box 700370  
San Antonio, TX 78270-0370

Qwest-Century Link  
PO Box 856169  
Louisville, KY 40285

R3/Papercraft  
PO Box 847348  
Bunzi/R3  
Dallas, TX 75284-7348

Radiant Software License  
Okie Handyman Ser  
1004 N. Jones Ave.  
Tahlequah, OK 74464-6808

Rancier Investment 1 LLC  
1330 Cielo Ranch Rd.  
San Marcos, TX 78666

Reed & Association  
3621 Pottsboro Road #149  
Denison, TX 75020

Rich Products  
PO Box 98333  
Chicago, IL 60693

Ricoh - Print Solutions Maintenance  
6300 Diagonal Hwy,  
Boulder, CO 80301-9270

Rocket Software/Alden  
77 4th Ave.  
Waltham, MA 02451-7565

Rogers Avenue Properties, LLC  
109 North 6th St.  
Fort Smith, AR 72901

Rohde-Herzog Family Trust of 1999  
1801 Century Park East, Ste. 2400  
Los Angeles, CA 90067

Safesite  
9505 Johnny Morris Rd.  
Austin, TX 78724-1527

Sparky Sanders LLC  
2728 Ocotillo Ave.  
Santa Maria, CA 93455

SAMP 2 LLC  
1604 Chasewood Dr.  
Austin, TX 78727

Specialty Risk Services  
4245 Meridian Pkwy., Ste. 201  
Aurora, IL 60504

San Juan Plaza Partners  
2325 San Pedro NE, Ste. 2A  
Albuquerque, NM 87110

Stern Produce Co.  
3200 S. 7th St.  
Phoenix, AZ 85040

SAN151NNN, LLC  
5944 Luther Ln., Ste. 725  
Dallas, TX 75225

Summer Prize Fruit Co.  
PO Box 2230  
Watsonville, CA 95077-2230

Sand Trap Service  
PO Box 1823  
Fort Worth, TX 76101

Swisher  
PO Box 473526  
Charlotte, NC 28247

Sara Lee  
PO Box 8424370 D  
Boston, MA 02284-2437

Symantec World Headquarters  
350 Ellis St.  
Mountain View, CA 94043

Schwan Food Company  
PO Box 1450  
NW7023  
Minneapolis, MN 55485-7023

TALX Employer Service  
4076 Paysphere Circle  
Chicago, IL 60674

Securitas Security Systems  
3414 Joliet Ave.  
Lubbock, TX 79413

The Holland Island, LLC  
616 Williams St.  
Berlin, MD 21801

Seenergy Foods Limited  
121 Jevlan Dr.  
Woodbridge, ON L4L 8A8  
CANADA

The Richards Group  
8750 N. Central Expy., Ste. 1200  
Dallas, TX 75231

Segovias Distributing, Inc.  
1920-A Columbia Dr. SE  
Albuquerque, NM 87106

Tomorrow IX Broadmoor, LP  
320 Gold Ave. SW, Ste. 400  
Albuquerque, NM 87102

Segura Investors XII, LLC  
1112 Montana Ave., Ste. 722  
Santa Monica, CA 90403-7129

Top Brass Building Services  
1828 Swift, Ste. 206, N.  
Kansas City, MO 64116

Simplex Grinnell  
5500 Midway Park Place NE  
Albuquerque, NM 87109

Transamerica Life Insurance  
PO Box 8063  
Little Rock, AR 72203

Snagajob  
4851 Lake Brook Dr.  
Glen Allen, VA 23060

Tri-venture Marketing  
2525 Drane Field Rd., Ste. 1  
Lakeland, FL 33811

Tulsa Fruit Company Go Fresh  
1691 North 161st East Ave.  
Tulsa, OK 74116

United Healthcare  
5800 Granite Pkwy., Ste. 900  
Plano, TX 75024

Valassis Direct Mail Inc.  
PO Box 70179  
Los Angeles, CA 90074

Ventura Foods  
26259 Network Place  
Chicago, IL 60673-1262

Video Insight  
3 Riverway  
Houston, TX 77056

Wells Fargo Client Service Agreement  
551 Belt Line Rd., Ste. 200  
Dallas, TX 75254

Wells Fargo Merchant Agreement  
5080 Spectrum Dr., Ste. 500  
Addison, TX 75001

WFC Wyoming NM, LLC  
9301 E. Shea Blvd., Ste. 124  
Scottsdale, AZ 85260